

ASX ANNOUNCEMENT

2 December 2021



Issue of Shares & Cleansing Notice

White Cliff Minerals Limited (**White Cliff** or the **Company**) is pleased to announce it has completed the capital raising previously announced on 25 November 2021, to raise \$912,000 (before cost) via the placement of 76,000,000 fully paid ordinary shares at \$0.012 per share to sophisticated investors pursuant to s708 of the Corporations Act (Cth) 2001.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This announcement has been approved by the Board of White Cliff Minerals Limited.

ASX:WCN

wcminerals.com.au

White Cliff Minerals Limited
ABN 22 126 299 125

Level 8, 99 St Georges Tce, Perth WA 6000
PO Box 5638 St Georges Tce, Perth WA 6831

T + 61 8 9486 4036
F + 61 8 9486 4799

Further Information:

Dan Smith
Director
+61 8 9486 4036

Nicholas Ong
Director & Company Secretary
+61 8 9486 4036